

IRS Form 990 Information Return – Highlights

7KH \$68)RXQGDWLRQ ZDV LQFRUSRUDWHG LQ JURVZLQJHHW
XQLYHUVLW\ 6WDWH 8QLYHUWLWV 8JHVW SXEOLF UHVH
LQ WKH 8 6 ZLWK PRUH WKDQ VWDXGHG WUOHUJFHVL YLQV
DQG UHVHDUWV DQWV DQWV BFDWLRQV WKURXJKRXW WKH VWDWH
FRDYRUV WKH VHFRRQV. News and World Report GHQ \$68 DMGWKH PRVW
LQQRYDWLYH VFKRRO LQ WKH FRXQWU\ DKHDG RI ERWK 6W

\$ XQLYHUVLW\ ZLWK WKLW DPRXQW RI HQBUHDQV DQG PRPHQ
VXSSRUW 7KH PLVVLRQ RI WKH \$68)RXQGDWLRQ IRU \$ 1H
FOHDU HQVXUH WKH VXFFHVV RI \$68

8QGHU WKH OHDGHUV KNIS FIDQ (JUDZ -U WKH)RXQGDWLRQ
ZRUNLQJ FORVHO\ ZLWK SKLODQWKURSLVWV EXVLQHVV SD
8QLYHUVLW\ V HIIRUWV WR SURGXFH PHDQLQJIXO FKDQJH

7KH)RXQGDWLRQ KDV RUJDQLJHG LWV RSHUDWLRQV WR
QYHVWPHQV WRXQGDWLRQV VVSSRU
SURYLGH VXSSRUW WR WKH)RXQGDWLRQV EXPLQV DQWV DQWV
OJXOP DQWV BFDWLRQV QYLVWV DQWV WHUHD FLDQ DQWV

3KLODQWK)RXQGDWLRQ V SLPDU\ DFDUWV UWRG' XSLCA /MBKDP

ELOOLRQ

7KH)RXQGDWLRQ ZDV DWISORUHG R JORLHG RD VW RI WKH XQ
VFKRROV DQG WHFKQRORJLFDQ LQVWLWXWHV UDQNHG E\ &
XWLOLJHG HYDOX)RWRV LWRIRQV DQWV WLYH \HDU &KDULW\ 1DY
)RXQGDWLRQV SUHRWHDU B W LQJ HDUQLQJ RQV RYHD DQWV WLFERQ
SRLQWV

7KH)RXQGDWLRQ UHSRUWV UH à y.¼! ôc†ZD 70 @

PLOOLRQ PLOOLRQ \$QRWKHU PHWRXQV DQWV UWRV WDJLIWV
FRXQWLQJ PHWKRGRORJ\ GHYHORSHG E\ WKH &RXQFLO IRU

,QYHVWPHQW

5HWXUQ7K)HRXQGDWLRQ LQYHVWV LWV HQGRZPHQW DQG RWH
VXEMMRVQDWLRQULWVFDGHGDXQH WKH)RXQGDV
PLOORLRQ ORVV IURP WKH PDUNHWV

([SHQVFK)HRXQGDWLRQV PDQ\ GLIIHUHQW W\SHV RI H[SHQV
VXSSRUW RI LWV REMHFWLYHV

x Total expenses OLQH DUH EURNHQ GRZQ LQWR IXQFW
3DUW ,; RI WKH)RUP 7KHVH EUHDNGRZQV DU
RUJDQL]DWLRQV FDQQRW GHYLDWH IURP WKH GHI

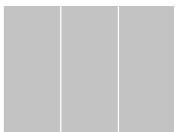
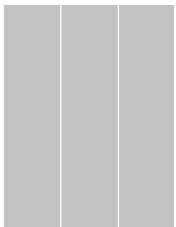
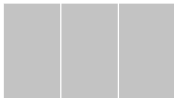
x Statement of Functional Expenses 3DUW ,; OLLV SUHVHQWHG WR
UHDGHU WR VHH KRZ HDFK QDWXUDO FDWHJRUL\ RI
RProgram GLUHFW \$6MangeSRandVGeneralDFundRaising

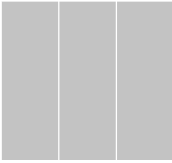
Open to Public
Inspection

Part I

Part II







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	A A A A A A A		

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